

Beer **statistics** 2012 edition



The Brewers of Europe

Foreword

Dear Reader,

Welcome to the 2012 edition of The Brewers of Europe Beer Statistics Report.

Brewers are among Europe's most dynamic entrepreneurs, contributing strongly to local communities and to the global economy. Thanks to brewers jobs are created and consumers have available to them a wide choice and variety of beers.

The economic circumstances in recent years have been tough for companies from a number of sectors, including brewing. Yet despite decreasing beer consumption in Europe, a number of new breweries have appeared on the scene, thus offering further perspectives for the sector itself and providing new experiences for consumers.

This 2012 edition updates the situation since the last edition in 2010, covering data in the most frequently requested areas. The figures and associated graphs illustrate recent trends and the latest state of play of the brewing sector in 31 European countries.

I trust you will find the information contained in the report of interest. Should you wish to look even deeper, please do not hesitate to consult the supporting documentation on The Brewers of Europe public website - www.brewersofeurope.org or contact its Secretariat.

I wish to express my gratitude to The Brewers of Europe Secretariat for the hard work undertaken in the compilation of this brochure with the assistance and input from Brewers' associations across Europe and the publications team.

The European brewing sector is a resilient and forward-looking part of Europe's culture, heritage, society and economy. The information contained in this publication gives you just some insight into the current state of the contribution beer makes to Europe.



Alberto da Ponte
President
The Brewers of Europe
October 2012

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Glossary and Abbreviations
































Glossary

Total beer production	Beer production by breweries in the country
Total beer consumption (000 hl)	Total of beer consumed in the country
Beer consumption per capita (l)	Litres per head of total population
Draught beer	Beer sold in draught containers
Returnable bottle	Bottles used for refilling
Non-returnable bottle	One-way bottles
Can	Cans total
Other	Other forms of packaging, e.g. PET
On-trade	(%) Total sales figures in the on-trade sector Sales through bars, restaurants, clubs or at events
Off-trade	(%) Total sales figures in the off-trade sector Sales through supermarkets, shops and other retail outlets
Imports (total)	Annual volume of beer bought and brought from other countries
Exports (total)	Annual volume of beer shipped and sold to all foreign countries
Revenues (total) in local currency	Total figures of revenues from excise on beer. Excise-tax on the production volume set by the authorities in abv. or plato
Number of active breweries (sites)	The total number of active brewing plants in the country
Number of brewing companies	Total number of brewing companies in the country
Direct employment	Number of people being directly employed in brewing plants/companies
Estimated indirect employment	Employment induced by beer production beyond direct employees of brewing companies

Abbreviations and Symbols

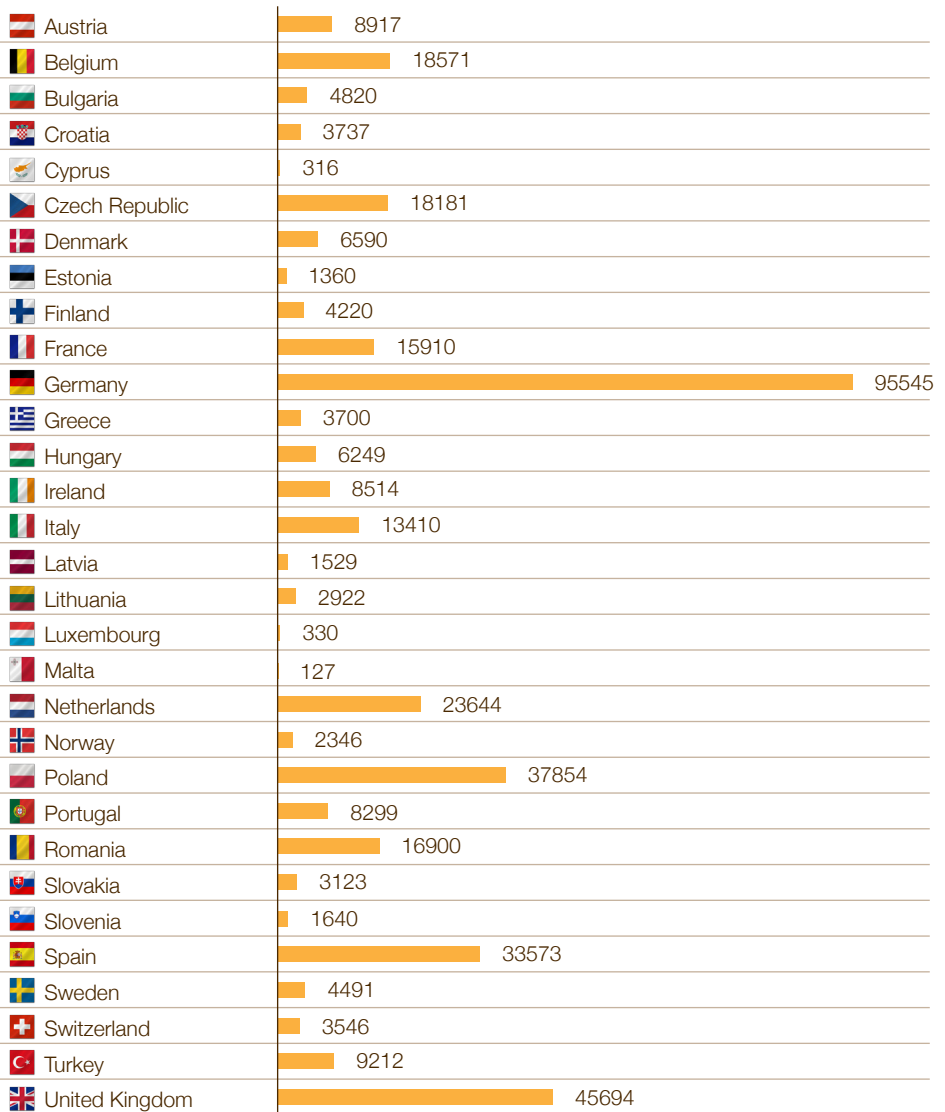
-	Nil
na	Non available
HL	Hectolitres (100 litres)

Beer production 2009 - 2011 (000 HL)
































Country	2009 (000 hl)	2010 (000 hl)	2011 (000 hl)
 Austria	8728	8670	8917
 Belgium	18009	18122	18571
 Bulgaria	4825	4800	4820
 Croatia	3673	3438	3737
 Cyprus	355	340	316
 Czech Republic	18618	17661	18181
 Denmark	6046	6335	6590
 Estonia	1234	1312	1360
 Finland	4491	4235	4220
 France	14731	16290	15910
 Germany	98078	95683	95545
 Greece	4177	3940	3700
 Hungary	6348	6295	6249
 Ireland	8041	8249	8514
 Italy	12776	12814	13410
 Latvia	1357	1455	1529 ⁽¹⁾
 Lithuania	2794	2925	2922
 Luxembourg	325	301	330
 Malta	104	130	127
 Netherlands	25376	23936	23644
 Norway	2516	2434	2346
 Poland	35992	36620	37854
 Portugal	7833	8312	8299
 Romania	17600	16920	16900
 Slovakia	3264	3111	3123
 Slovenia	1443	1826	1640
 Spain	35876	35199	33573
 Sweden	4455	4349	4491
 Switzerland	3555	3538	3546
 Turkey	9231	10278	9212
 United Kingdom	45141	44997	45694
Total EU27	388018	384827	377512
Total EU27 + 4 (all)	406993	404515	396353

(1) Canadian Global brewing trends 2012 (October 2012)

Beer production 2011 (000 HL)


































Beer consumption 2009 - 2011 (000 HL)
































Country	2009 (000 hl)	2010 (000 hl)	2011 (000 hl)
 Austria	8905	8878	9105
 Belgium	8680	8439	8574
 Bulgaria	4872	4891	5100
 Croatia	3500	3321	3683
 Cyprus	379	392	450
 Czech Republic	16190	15549	15583
 Denmark	3946	3586	3654
 Estonia	1164	1063	960
 Finland	4682	4625	4732
 France	20014	19730	20000
 Germany	89853	87872	87655
 Greece	4329	4092	4005
 Hungary	6500	6100	6464 ⁽¹⁾
 Ireland	4832	4814	4721
 Italy	16855	17249	17715
 Latvia	1423	1492	1626 ⁽¹⁾
 Lithuania	2584	2924	2932
 Luxembourg	409	317	325
 Malta	199	196	188.7
 Netherlands	12036	11956	11974
 Norway	2516	2434	2426
 Poland	34084	34385	36007
 Portugal	6100	5900	5320
 Romania	17572	17000	17000
 Slovakia	4050	3608	3997 ⁽¹⁾
 Slovenia	1740	1663	1685 ⁽¹⁾
 Spain	35774	35280	35196
 Sweden	4884	4894	4806
 Switzerland	4480	4526	4626
 Turkey	9231	9215	8244
 United Kingdom	46817	45873	44843
Total EU27	358874	352768	354618
Total EU27 + 4 (all)	378601	372264	373597

(1) Canadean Global brewing trends 2012 (October 2012)

Beer consumption 2011 (000 HL)

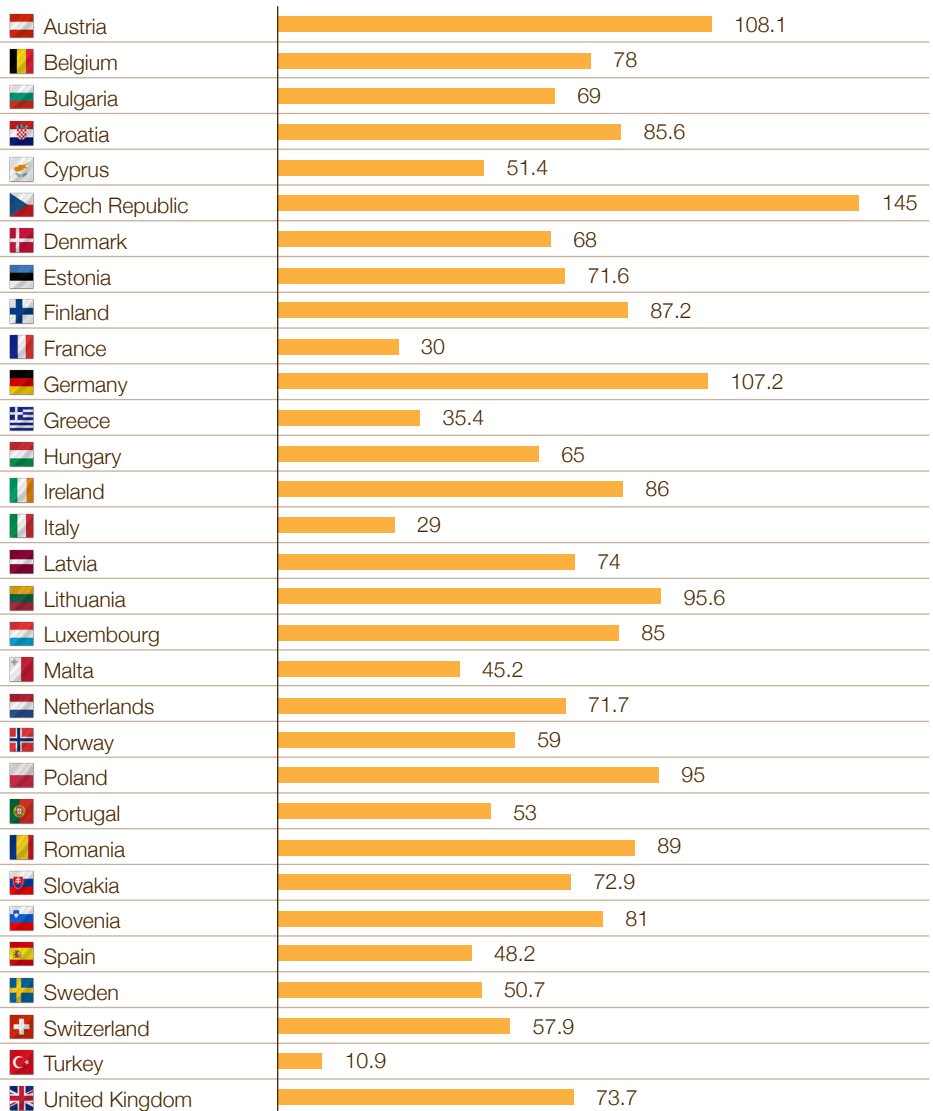
 Austria	9105
 Belgium	8574
 Bulgaria	5100
 Croatia	3683
 Cyprus	450
 Czech Republic	15583
 Denmark	3654
 Estonia	960
 Finland	4732
 France	20000
 Germany	87655
 Greece	4005
 Hungary	6464
 Ireland	4721
 Italy	17715
 Latvia	1626
 Lithuania	2932
 Luxembourg	325
 Malta	188.7
 Netherlands	11974
 Norway	2426
 Poland	36007
 Portugal	5320
 Romania	17000
 Slovakia	3997
 Slovenia	1685
 Spain	35196
 Sweden	4806
 Switzerland	4626
 Turkey	8244
 United Kingdom	44843

Beer consumption per capita 2009 - 2011 (litres)
































Country	2009 (l)	2010 (l)	2011 (l)
 Austria	106.5	105.8	108.1
 Belgium	81	78	78
 Bulgaria	67	67	69
 Croatia	79	74	85.6
 Cyprus	51	52	51.4
 Czech Republic	149	145	145
 Denmark	75	69	68
 Estonia	85.4	78	71.6
 Finland	87.7	87	87.2
 France	30.7	30	30
 Germany	109.6	107.4	107.2
 Greece	38.5	36	35.4
 Hungary	65	61	65 ⁽¹⁾
 Ireland	91	90	86.0
 Italy	28	28	29
 Latvia	62.9	69	74
 Lithuania	83.4	90	95.6
 Luxembourg	85.6	85	85
 Malta	48.9	47	45.2
 Netherlands	72.8	72	71.7
 Norway	55	56	59
 Poland	91	91	95
 Portugal	59	59	53
 Romania	81	78	89
 Slovakia	75	78	72.9
 Slovenia	88.6	82	81
 Spain	50.7	48.3	48.2
 Sweden	52.3	53	50.7
 Switzerland	57.2	57.3	57.9
 Turkey	12.7	12	10.9
 United Kingdom	75.8	73	73.7
Average EU27	74	73	72.8
Average EU27 + 4 (all)	69	68	68.9

(1) Canadean global beer trends 2012 (October 2012)
































Beer consumption per capita 2011 (litres)



Container split 2011 (in 1000 HL)
































Country	Draught Beer	Returnable bottle	Non-returnable bottle	Can	Other
 Austria	2251	3815	687	2067	96
 Belgium	2515	3981	101	1976	
 Bulgaria	280	1600	na	na	240
 Croatia	165	2508	115	245	651
 Cyprus	135	180		180	
 Czech Republic	6510	7633		540	900
 Denmark	383	1800	74	1297	
 Estonia					
 Finland	550	650		3350	
 France	2894	552	9514	2898	51
 Germany	13148	64865	6136	3506	
 Greece	375	2490	280	1235	
 Hungary	609	2315	18	2738	201
 Ireland	2511	108	519	987	
 Italy	2640	1298	12362	1415	
 Latvia					
 Lithuania					
 Luxembourg					
 Malta	24	48	21	96	
 Netherlands	2515	7189			
 Norway	414	427	10	1495	
 Poland	1826	14545	3193	16739	
 Portugal					
 Romania	629		5134	2516	8271
 Slovakia					
 Slovenia	100		740	800	
 Spain	9091	6565	7428	9754	
 Sweden	519	600	552	3066	62
 Switzerland	1176	892	1142	1416	
 Turkey					
 United Kingdom	21392	8318		15123	

Beer consumption on/off trade 2009 - 2011

Country	2009		2010		2011	
	On-trade	Off-trade	On-trade	Off-trade	On-trade	Off-trade
 Austria	34%	66%	33%	67%	67%	33%
 Belgium	49%	51%	48%	52%	46.43%	53.57%
 Bulgaria	28%	72%	26%	74%	26%	74%
 Croatia	na	na	50%	50%	42%	58%
 Cyprus	na	na	48%	52%	45%	55%
 Czech Republic	na	na	49%	51%	48%	52%
 Denmark	23%	77%	23%	77%	23%	77%
 Estonia	8%	92%	9%	91%		
 Finland	16%	84%	16%	84%	15%	85%
 France	25%	75%	24%	76%	22%	78%
 Germany	na	na	25%	75%	20%	80%
 Greece	62%	38%	62%	38%	59.8%	40.2%
 Hungary	40%	60%	38%	62%		
 Ireland	72%	28%	66%	34%	64.5%	35.5%
 Italy	44%	56%	43%	57%	41.8%	58.2%
 Latvia	60%	94%	6%	94%		
 Lithuania	na	na	9%	91%		
 Luxembourg	na	na	55%	45%	55%	45%
 Malta	na	na	60%	40%	64%	36%
 Netherlands	na	na	27%	73%	26%	74%
 Norway	21%	79%	25%	75%	25%	75%
 Poland	15%	85%	15%	85%	13.5%	86.5%
 Portugal	70	30%	69%	31%	69%	31%
 Romania	na	na	28%	72%	na	na
 Slovakia	na	na	40%	60%	40%	60%
 Slovenia	na	na	60%	40%	60%	40%
 Spain	33%	67%	34%	66%	35%	65%
 Sweden	na	na	19%	81%	19%	81%
 Switzerland	na	na	48%	52%	50%	50%
 Turkey	na	na	23%	77%		
 United Kingdom	54%	46%	51%	49%	51.8%	48.2%
































Rounding may be done in some cases

Imports 2009 - 2011 (000 HL)

Country	2009 (000 hl)	2010 (000 hl)	2011 (000 hl)
 Austria	616	615	673
 Belgium	894	925	1094
 Bulgaria	na	97	296
 Croatia	365	396	537
 Cyprus	27	52	180
 Czech Republic	na	999	583
 Denmark	337	367	369
 Estonia	192	270	394
 Finland	422	622	582
 France	5930	6583	6770
 Germany	5692	6918	7471
 Greece	454	451	570
 Hungary	95	100	148
 Ireland	1653	854	2607 ⁽¹⁾
 Italy	5822	6304	6391
 Latvia	176	361	435 ⁽¹⁾
 Lithuania	292	506	402 ⁽¹⁾
 Luxembourg	318	185	180
 Malta	61	69	63.28
 Netherlands	2043	2123	2437
 Norway	259	300	80
 Poland	360	336	420
 Portugal	215	180	92
 Romania	170	220	270
 Slovakia	620	650	na
 Slovenia	293	285	227 ⁽¹⁾
 Spain	2642	2727	2608
 Sweden	1043	1050	1161 ⁽¹⁾
 Switzerland	926	988	1080
 Turkey	4	13	5.10
 United Kingdom	8519	8609	9518
































(1) Canadean Global brewing trends 2012 (October 2012)

Exports 2009 - 2011 (000 HL)

Country	2009 (000 hl)	2010 (000 hl)	2011 (000 hl)
 Austria	668	696	713
 Belgium	10224	10608	11091
 Bulgaria	51	62	111
 Croatia	539	513	592.1
 Cyprus	3	4	5
 Czech Republic	3462	3011	3181
 Denmark	2841	3116	3372
 Estonia	262	394	479
 Finland	171	205	174
 France	2200	3143	3984
 Germany	13900	15143	15360
 Greece	303	299	265
 Hungary	251	374	506
 Ireland	3216	4289	3831
 Italy	1743	1869	2086
 Latvia	125	223	338 ⁽¹⁾
 Lithuania	162	303	286 ⁽¹⁾
 Luxembourg	86	72	150
 Malta	15	30	6.2
 Netherlands	15383	14104	13940
 Norway	13	-	6
 Poland	1819	2071	2081
 Portugal	1730	2481	2963
 Romania	170	140	170
 Slovakia	37	153	152.7
 Slovenia	486	448	457 ⁽¹⁾
 Spain	682	903	985
 Sweden	513	505	525
 Switzerland	53	57	79
 Turkey	988	1077	1020
 United Kingdom	5486	6797	7186
































(1) Canadean Global brewing trends 2012 (October 2012)

Breweries and employment 2011

Country	Number active breweries	Number of brewing companies	Direct employment
 Austria	170 (97)	161 (97)	3800
 Belgium	123		5047
 Bulgaria	8 (5)	6 (5)	2910
 Croatia	6	17	1597
 Cyprus	2	2	680
 Czech Republic	55 (130)	44 (130)	na
 Denmark	150	120	-
 Estonia	6	6	700
 Finland	25	25	2300
 France	442	440	3600
 Germany	1341	1315	27408
 Greece	17	15	1900
 Hungary			
 Ireland	26	24	1584
 Italy	391	385	4520
 Latvia			
 Lithuania	73		
 Luxembourg	3	3	129
 Malta	1	1	253
 Netherlands	125	120	6750
 Norway	32	29	2500
 Poland	117		
 Portugal	7		
 Romania	20	15	6400
 Slovakia	5	5	1688
 Slovenia			
 Spain	88 (70)	6 (70)	6621
 Sweden	65	61	4000
 Switzerland	360	358	2800
 Turkey	11	7	2400
 United Kingdom	946	936	14000

In brackets microbreweries, if indicated additionally

Excise revenues 2011

Country	Local currency	Euro
 Austria		198 000 000
 Belgium		183 776 000
 Bulgaria	77 000 000	
 Croatia	653 951 000	
 Cyprus		11 000 000
 Czech Republic	4 688 000 000	
 Denmark	882 000 000	
 Estonia		36 979 000
 Finland		530 000 000
 France		304 000 000
 Germany		702 000 000
 Greece		115 440 000
 Hungary		307 000 000
 Ireland		462 470 000
 Italy		464 172 000
 Latvia	18 440 000 ⁽¹⁾	
 Lithuania	160 900 000 ⁽¹⁾	
 Luxembourg		3 710 000 ⁽¹⁾
 Malta		1 075 500
 Netherlands		383 300 000
 Norway	4 692 883 720	
 Poland	3 422 000 000	
 Portugal		103 500 000
 Romania	570 000 000	
 Slovakia		57 661 000
 Slovenia		74 280 000 ⁽¹⁾
 Spain		279 000 000
 Sweden	1 000 000 000	
 Switzerland	113 100 000	
 Turkey	2 173 000 000	
 United Kingdom	3 422 000 000	





Source: National associations

(1) National fiscal authorities

Excise (Rates as at 1 October 2012)

	Excise duty rate		Duty Basis
	Euro	Local Currency	
Austria			
1 - 12 500 hl	1.20	EUR	°Plato / hl
12 501 - 25 000 hl	1.40	EUR	°Plato / hl
25 001 - 37 500 hl	1.60	EUR	°Plato / hl
37 501 - 50 000 hl	1.80	EUR	°Plato / hl
> 50 000 hl	2.00	EUR	°Plato / hl
Belgium			
Standard rate	1.7105	EUR	°Plato / hl
Adapted rates			
<1 °Plato	None		
1-3 °Plato	3.42	EUR	/ hl
3-5 °Plato	6.84	EUR	/ hl
5-7 °Plato	10.26	EUR	/ hl
7-9 °Plato	13.68	EUR	/ hl
9-11 °Plato	17.10	EUR	/ hl
11-13 °Plato	20.53	EUR	/ hl
13-15 °Plato	23.94	EUR	/ hl
15-17 °Plato	27.37	EUR	/ hl
17-19 °Plato	30.79	EUR	/ hl
19-21 °Plato	34.21	EUR	/ hl
Reduced rates for breweries with a production below 200 000 hl / year			
< 12 500 hl	1.4873	EUR	/ hl
12 501 - 25 000 hl	1.5369	EUR	/ hl
25 001 - 50 000 hl	1.5865	EUR	/ hl
50 001 - 75 000 hl	1.6361	EUR	/ hl
75 001 - 200 000 hl	1.6857	EUR	/ hl
Bulgaria			
	0.767	1.50 BGN	°Plato / hl
< 200 000 hl / year	0.383	0.75 BGN	°Plato / hl
Croatia			
< 0.5 % alc.vol.	0	0 HRK	/ hl
> 0.5 % alc.vol.	5.387	40 HRK	°alc. / hl
Cyprus			
	4.78	EUR	/ hl

	Excise duty rate		Duty Basis
	Euro	Local Currency	
 Czech Republic			
	1.286	32.00 CZK	°Plato / hl
Reduced rates for breweries with a production below 200 000 hl / year			
< 10 000 hl	0.638	16.00 CZK	°Plato / hl
10 001 - 50 000 hl	0.766	19.20 CZK	°Plato / hl
50 001 - 100 000 hl	0.893	22.40 CZK	°Plato / hl
100 001 - 150 000 hl	1.021	25.60 CZK	°Plato / hl
150 001 - 200 000 hl	1.148	28.80 CZK	°Plato / hl
 Denmark			
< 2.8 % Alc. Vol	None		
per ° Alc.	8.531	63.60 DKK	/ hl /100% alc.
Special reduced rates apply to breweries producing < 3 700 hl; <20 000 hl and < 200 000 hl			
 Estonia			
	5.70	EUR	°alc. / hl
< 3 000 hl	2.85	EUR	°alc. / hl
 Finland			
0.5 - 2.8 % alc.vol.	2.70	EUR	°alc. / hl
> 2.8 % alc.vol.	29.90	EUR	°alc. / hl
< 2 000 hl	14.95	EUR	°alc. / hl
2 001 - 30 000 hl	20.93	EUR	°alc. / hl
30 001 - 55 000 hl	23.92	EUR	°alc. / hl
55 001 - 100 000 hl	26.91	EUR	°alc. / hl
 France			
< 0.5 % alc.vol. ⁽¹⁾	0.54	EUR	
0.5-2.8 % alc.vol.	1.38	EUR	°alc. / hl
> 2.8 % alc.vol.	2.75	EUR	°alc. / hl
Reduced rates			
< 10 000 hl / year	1.38	EUR	°alc. / hl
10 001 - 50 000 hl / year	1.64	EUR	°alc. / hl
50 001 - 200 000 hl / year	2.07	EUR	°alc. / hl
Additional levy for beverages above 18°alc. applicable to breweries			
< 10 000 hl / year	0.55	EUR	
10 001 - 50 000 hl / year	0.66	EUR	
50 001 - 200 000 hl / year	0.83	EUR	
> 200 000 hl / year	1.01	EUR	
<i>(1) tax applicable to soft drinks</i>			

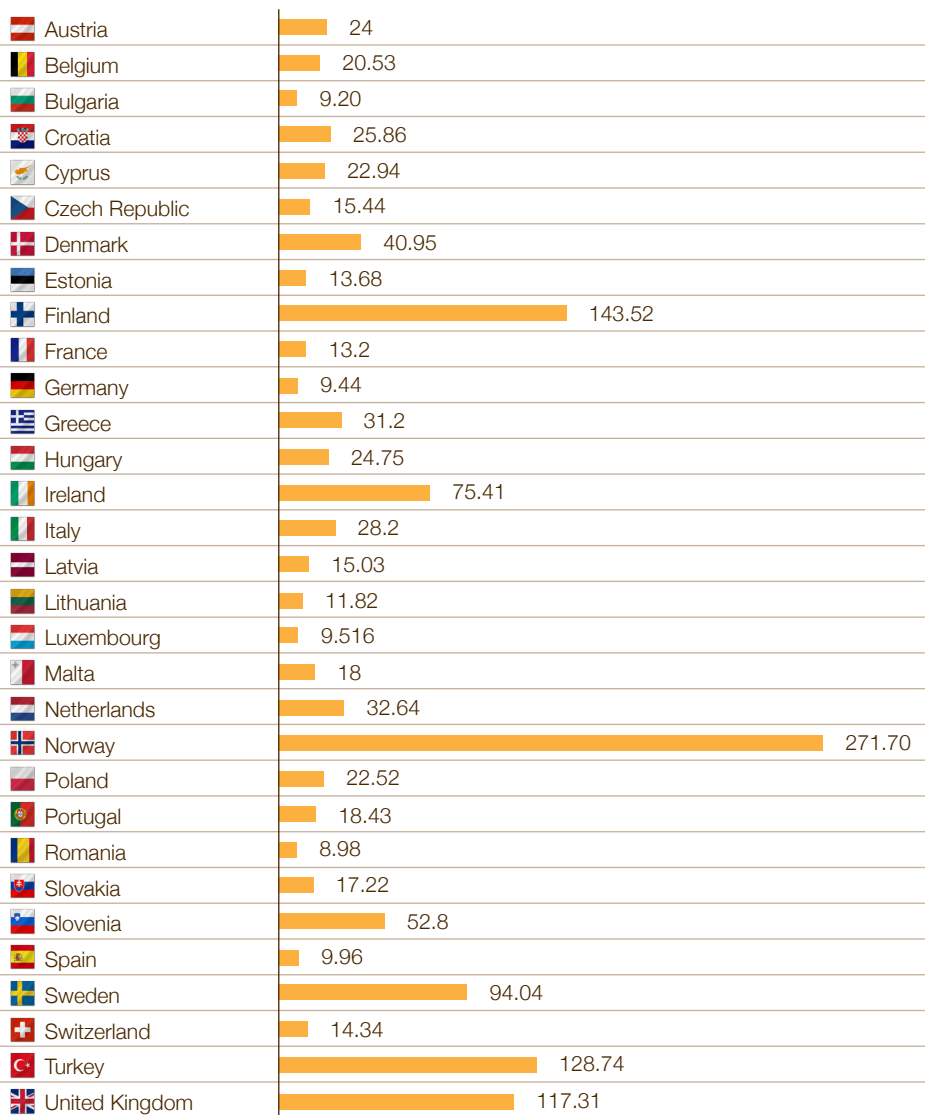
	Excise duty rate		Duty Basis
	Euro	Local Currency	
 Netherlands			
< 7 °Plato	5.50	EUR	/ hl
7 - 11 °Plato	24.49	EUR	/ hl
11-15 °Plato	32.64	EUR	/ hl
> 15 ° Plato	40.82	EUR	/ hl
For independant breweries with an annual production of less than 200 000 hl, the excise rate is reduced as follows:			
< 7 °Plato	5.50	EUR	/ hl
7 - 11 °Plato	22.65	EUR	/ hl
11-15 °Plato	30.19	EUR	/ hl
> 15 °Plato	37.76	EUR	/ hl
 Norway			
< 0.7 % alc.vol.	0	0 NOK	/hl
0.7-2.7 % alc.vol.	38.77	300 NOK	/hl
2.7-3.7 % alc.vol.	146.16	1 131 NOK	/hl
3.7-4.7 % alc.vol	253.17	1 959 NOK	/hl
4.7-22 % alc.vol.	56.60	438 NOK	°alc. / hl
 Poland			
PLN / hl / °Plato	1.88	7.79 PLN	
Reduced rates <200 000 hl / year			
< 20 000 hl	7.23	30 PLN	less per hl
up to 70 000 hl	3.61	15 PLN	less per hl
up to 150 000 hl	2.89	12 PLN	less per hl
up to 200 000 hl	2.17	9 PLN	less per hl
 Portugal			
≤ 0.5 % alc.vol.	None		
0.5-1.2 % alc.vol.	7.36	EUR	/ hl
More than 1.2%:			
< 8 °Plato	9.22	EUR	/ hl
8° - 11 °Plato	14.72	EUR	/ hl
11° - 13 °Plato	18.43	EUR	/ hl
13°-15 °Plato	22.10	EUR	/ hl
> 15 °Plato	25.85	EUR	/ hl

Reduction of 50 % for breweries with a production of less than 200 000 hl

Excise duties for Beer in Europe

12° Plato or 4.8% Abv, in Euro per hectolitre

1 October 2012



Acknowledgements

The Brewers of Europe Secretariat would like to thank all those from national brewers associations who contributed to this brochure.

We thank 2B.COM sprl for the document's design and support.

We also thank Canadean for allowing us the use of their data in the respective categories.



Disclaimer

The information and data contained in this document are those provided by national associations unless stated otherwise.

Where possible The Brewers of Europe Secretariat ensured the accuracy of the figures with those submitted by the national associations and those coming from other sources.

The Brewers of Europe may not take any responsibility for omissions, mistakes or errors appearing in this brochure which do not come from its own activities.

The Brewers of Europe Secretariat



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Methodology

The data for the 2012 edition comes mainly from input provided by national brewers associations to The Brewers of Europe in surveys carried out in 2010, 2011 and 2012.

With the received data the corresponding tables and charts have been prepared and verified with the interlocutors from different countries. Therefore, unless indicated otherwise in this or previous editions, all data comes from national brewers associations.

When data was not available through national associations other sources were used to complete as much as possible the tables. The sources used for this edition include:

- National brewers associations data
- Eurostat
- National statistics
- Canadean Global beer trends 2012 edition (October 2012)

Data related to taxation comes from national brewers associations, further adjusted with information from national fiscal authorities compiled by the European Commission Directorate General for Taxation and Customs Union.

Figures contained in some tables may have been rounded and also corrected from previous editions of this publication.

Unless stated otherwise data for consumption is based on domestic sales.



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Croatia

Association of Beer,
Malt and Hop producers
Tel.: (385) 1 4561643 / 4826068



Cyprus

Cyprus Brewers Association
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Czech republic

Czech Beer and Malt Association
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Estonia

Eesti Õlletootjate Liit
Tel. (372) 65 08 301
www.eestiolu.ee



Finland

Panimoliitto
Tel.: (358) 91 48 87 1
www.panimoliitto.fi



France

Brasseurs de France
Tel.: (33) 1 42 66 29 27
www.brasseurs-de-france.com



Germany

Deutscher Brauer-Bund e.V.
Tel: (49) 30 209167-0
www.brauer-bund.de



Greece

Greek Brewers' Association
Tel.: (30) 210 538 42 87

Hungary

Association of Hungarian Brewers
Tel.: (36) 1 486 0536/537
www.sorszovetseg.hu



Ireland

The Irish Brewers' Association
Tel. : (353) 1 6051558
www.abfi.ie



Italy

Associazione degli Industriali
della Birra e del Malto
Tel.: (39) 06 54 393 201
www.assobirra.it



Latvia

Latvian beer brewery association
Tel.: (37) 12910 7778

Lithuania

Lithuanian Brewers Guild
Tel : (370) 52 498 495

Luxembourg

Fédération des Brasseurs
Luxembourgeois
Tel.: (352) 43 53 66 1

Malta

The Malta Chamber of Commerce,
Enterprise and Industry
Tel.: (356) 21233873
www.maltachamber.org.mt



Norway

Norwegian Brewers
Tel.: (47) 23 08 86 96
www.bryggeriforeningen.no



Poland

The Union of Brewing Industry
Employers in Poland - Polish Brewers
Tel.: (48) 22 850 91 15
www.browary-polskie.pl



Portugal

APCV - Associação Portuguesa
dos Produtores de Cerveja
Tel. (351) 21 710 1777
www.apcv.pt



Romania

Brewers of Romania
Tel.: (40) 21 317 29 77
www.berariromaniei.ro



Slovakia

Slovak Beer and Malt Association
pivoslad@euroweb.sk

Slovenia

Association of Slovene Brewers
Tel. (386) 1 4717 310



Spain

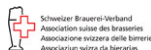
Cerveceros de España
Tel.: (34) 91 308 67 70
www.cerveceros.org



Sweden

Sveriges Bryggerier AB
Tel.: (46) 8 762 6550
www.sverigesbryggerier.se

Switzerland



Swiss Breweries' Federation
Tel. : (41) 44 221 26 28
www.bier.ch



**Nederlandse
Brouwers**

The Netherlands

Nederlandse Brouwers
Tel. (31) 70 31 80 710
www.nederlandsebrouwers.nl



Turkey

Beer and Malt Producers'
Association of Turkey
Tel.: (90) 312 419 35 18
www.biramalt.com



United kingdom

British Beer and Pub Association
Tel.: (44) 207 627 91 91
www.beerandpub.com

Notes

Beer statistics 2012 edition

Editor: Jan Lichota
1st edition, October 2012



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